

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26513

BONDS ISSUED BY: Cottleville Community Fire Protection District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2014)
(remainder of \$10,000,000 authorized)

COUNTY: St. Charles

DATE OF ISSUE: December 23, 2014

MONTH OF MATURITY: June

PURPOSE OF BONDS: For the purpose of purchasing real estate, constructing, purchasing, equipping, and maintaining fire stations, and purchasing fire protection and fire-fighting apparatus and auxiliary equipment therefore

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 50,000.00	06/15/2015
2.000 %	50,000.00	06/15/2016
2.000 %	50,000.00	06/15/2017
2.000 %	50,000.00	06/15/2018
3.000 %	50,000.00	06/15/2019
3.000 %	50,000.00	06/15/2020
3.000 %	50,000.00	06/15/2021
3.000 %	50,000.00	06/15/2022
	100,000.00	06/15/2023 *
	200,000.00	06/15/2024 *
3.000 %	300,000.00	06/15/2024
	225,000.00	06/15/2025 *
	125,000.00	06/15/2026 *
3.000 %	350,000.00	06/15/2026
	100,000.00	06/15/2027 *
	100,000.00	06/15/2028 *
	100,000.00	06/15/2029 *
	100,000.00	06/15/2030 *
3.000 %	400,000.00	06/15/2030
3.000 %	100,000.00	06/15/2031
3.125 %	100,000.00	06/15/2032
3.250 %	175,000.00	06/15/2033
3.250 %	175,000.00	06/15/2034

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof may be called for redemption and payment prior to their Stated Maturity on and after June 15, 2024, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: June 15 and December 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$2,023,994.25

INTEREST RATE: 2.9308%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$713,873,529.00

INDEBTEDNESS: (Including this issue) \$10,000,000.00

NOTICE OF ELECTION: Published in the St. Charles Post on July 26 and August 2, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes - 4,331 No - 2,234

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about November 14, 2014, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 3